

HAP: Report on the result of public offering

Hapaco Group Joint Stock Company has reported the result of public offering as follows:

I. Information on stock:

1. Stock name: Stock of Hapaco Group Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs / share
4. Number of shares registered to offer: 16,052,326 shares
5. Total estimated mobilized capital: VND96,313,956,000
6. Issue date: March 06, 2015
7. The first date of the offering: March 13, 2015
8. The last date of the offering: April 23, 2015
9. Registration time: from March 13, 2015 to April 10, 2015
10. Payment time: from March 13, 2015 to April 23, 2015
11. Date of share transfer completion: May 2015

II. Underwriter: none

III. Distributor: none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
Existing shareholders	6,000	16,052,326	14,225,746	13,452,326	1,465	1,465			

Outside investors	6,000		2,900,000	2,600,000	3	3	0		
Total	6,000	16,052,326	17,125,746	16,052,326	1,468	1,468	0	-	100%

V. Result in sum

1. Number of distributed shares: 16,052,326 shares
2. Total proceeds from the offering: VND96,313,956,000.
3. Total expense: VND107,700,000
 - Consulting fee: VND88,000,000
 - Transfer fee: VND1,100,000
 - Information disclosure fee: VND18,600,000
4. Total net revenue from the offering: VND96,206,256,000.